

Synergies and benefits of proposed business combination of Robix Environmental Technologies & Formation Fluids

Conference call to shareholders and interested parties: Tuesday, June 7, 2016 at 2:00 PM MDT

Dial in number: 1-877-385-4099; the access code is 1435288, followed by the pound symbol.

- ROBIX - environmental services with a focus on **oil** recovery and containment from **water**
- TWO main product lines, the C Series and the P Series.
- C series is a marine vessel capable of quickly and efficiently recovering **oil** from **water** in an emergency oil spill response situation.
- P Series is our stationary production platform which sits in settling ponds in production facilities and efficiently recovers effluent **oil** and 'forwards' it to the refinery 'drier' than traditional means.

While the customer receives the benefits of the OIL separation from the water, the added feature of "WATER engineering" is a natural product VALUE-ADD

FORMATION FLUID – Stated Mission Statement: "to offer economic, safer, greener alternative ...with a repeatable method of reusing and recycling their **wastewater** from industry."

THREE main product lines, Hydro-Sep, Hydro-Clean, & Hydro-Pure, collectively called: THE HYDRO-CYCLE SYSTEM

1st stage oil water separation, using a proprietary "lift and separate" oil from water.

2nd stage cleaning stage of system capable of cleaning water at 1 micron at rate of >6 BBL per minute. This stage is a "pre-treatment" system for Hydro-Pure

3rd stage is designed to meet or exceed guidelines for surface discharge, or in applicable markets use for return to nature or reuse in the production stream

While the customer receives the solution for their water use advantages, the Front-end "harvesting" of the oil portion of the separation process is now VALUE-ADD

SUMMARY

- Realities of 21st century growth challenges, in the energy services and related industry.
- Improving oil recovery in both catastrophe scenarios and production scenarios dramatically improves the negative impact of environmental hazards, as well as the bottom line of industry producers.
- Oil and water separation takes more than a good "harvester" and a "good polisher". But, together as one product offering is much more advantageous to the customer. (multi-unit 'toolbox')
- Together corporately can achieve market penetration in orders of magnitude higher.
- Customer acquisition & retention is much easier from a product offering and a cost of sales/marketing.
 - Typical example of Pemex customer acquisition with oil 'harvesting' solution: immediate request was "water treatment"
- "Bulk-up" in size and become a larger player in the growing environmental services space, globally.
 - Other opportunities may offer themselves, that become accretive to Robix / Formation global growth strategy.
- Combined sales and marketing experience – very synergistic.
 - Where Robix is not present in USA, but has person on the ground in TX, Formation has initiated marketing activity.
 - Where Formation is not present in Mexico, Robix has momentum of marketing activity (Pemex relationship)
- **Organic corporate growth is difficult in our current market environment, but accretive growth is beneficial to both shareholder bases.**