



NEWS RELEASE

Robix Enters into Engagement Letters for Rights Offering and Debenture Private Placement; and Grants Options

April 4, 2017 – Lethbridge, AB: Robix Environmental Technologies, Inc. (“Robix” or the “Corporation”) (RZX:CSE) (Frankfurt:ROX) announced today that it has entered into two engagement letters with Mackie Research Capital Corporation (“MRCC”) with respect to a proposed rights offering and private placement of debentures, as described below.

RIGHTS OFFERING

Robix announced that it has entered into an engagement letter with MRCC, pursuant to which Robix would offer rights (the “**Rights Offering**”), on a broker-led basis, to holders of its common shares (the “**Common Shares**”) of record as a date to be determined by Robix and MRCC (the “**Record Date**”). Pursuant to the Rights Offering, each holder of Common Shares (a “**Shareholder**”) would receive one transferable right (each, a “**Right**”) for each Common Share held as of the Record Date. The Rights, in an amount to be determined by the Corporation and MRCC, would entitle the holder thereof to subscribe for one unit of Robix (“**Unit**”), upon payment of the subscription price per Unit until 4:30 p.m. (Toronto time) on the expiry date. Each Unit will consist of one Common Share and one Common Share purchase warrant (“**Warrant**”), with each Warrant entitling the holder to purchase an additional Common Share until the date that is three years from the closing of the Rights Offering, at a price of \$0.25 per Common Share for the period up to six months from the closing of the Rights Offering, and at a price of \$0.50 per Common Share for the period following six months from the closing to the date that is three years from the closing of the Rights Offering. In addition, in the event that, at any time after the date that is six months following the closing of the Rights Offering, the closing price of the Common shares on the Canadian Securities Exchange is at least \$0.75 for a minimum of 20 consecutive trading days (whether or not trading occurs on such days) (the “**Triggering Event**”), the Corporation may, in its sole discretion, provide written notice to the holder that the exercise period has been reduced to 30 days following delivery of such notice.

Pursuant to the Rights Offering, Robix intends to raise gross proceeds of a minimum of \$1,000,000 and a maximum of \$2,000,000. The subscription price to be paid to subscribe for one Unit under the Rights Offering will be determined by Robix and MRCC in the context of the market before Robix's rights offering circular is filed. Shareholders who fully exercise their Rights will be entitled to subscribe for additional Units, if available, that were not subscribed for by other holders of Rights prior to the expiry time. Robix intends to use the net proceeds of the Rights Offering to fund further development on Robix's technology and for general working capital purposes.

The Rights will be offered to Shareholders resident in each province and territory of Canada (the “**Eligible Jurisdictions**”). Accordingly, and subject to the detailed provisions of the circular, Rights certificates will not be mailed to Shareholders resident outside of the Eligible Jurisdictions.

Robix expects to receive stand-by commitments to subscribe for such number of Units offering under the Rights Offering that are not otherwise purchased in the amount of up to \$875,000, \$500,000 of which stand-by commitment has been agreed to by MRCC under the engagement letter. In connection with the Rights Offering, MRCC will be paid a corporate finance fee, a cash commission of 8% of the gross proceeds of the Rights Offering (excluding the amount purchased by MRCC under the stand-by commitment), plus options exercisable to purchase Units at an exercise price of \$0.20 per Unit for a period of 24 months from the closing of the Rights Offering, in an amount equal to 25% of the aggregate number of Units issued for proceeds of up to \$500,000, and equal to 10% of the remaining aggregate number of Units issued in the Rights Offering.

Further details of the Rights Offering will be announced by Robix and will be set out in the rights offering circular and the rights offering notice, which will be filed under the Corporation's profile at www.sedar.com.

DEBENTURE OFFERING

Robix also announced that it has entered into an engagement letter with MRCC, under which MRCC will act as Robix's agent to use its best efforts to sell, on a private placement basis, senior secured non-convertible debentures ("**Debentures**") in the principal amount of up to \$6,000,000 (the "**Debenture Offering**"). The Debentures will bear interest at such rate to be determined in the context of the market and will mature on June 30, 2020. The Debentures may be redeemed by the Corporation prior to June 30, 2019 in the event of a change of control, and after June 30, 2019 on 30 days' prior written notice, at a price equal to 104% of the principal amount of such Debenture, plus all accrued and unpaid interest. In addition, in the event of a change of control, the holders of the Debentures will have the right to require the Corporation to repurchase their Debentures at a price equal to 101% of the principal amount of such Debenture, plus all accrued and unpaid interest and if 90% or more of the principal amount of the Debentures have been tendered for repurchase, the Corporation will have the right to redeem all of the remaining Debentures at the same price.

In connection with the Debenture Offering, MRCC will be paid a cash commission of 5% of the gross proceeds of the Debenture Offering, plus warrants exercisable to purchase Common Shares at an exercise price to be determined between Robix and MRCC, for a period of 24 months from the closing date of the Debenture Offering, in an amount equal to 5% of the aggregate number of Debentures issued in the Debenture Offering.

The Debenture Offering is expected to close on or about April 30[◆], 2017. For further details on the Debenture Offering, please contact the Corporation. All securities issued in connection with the Debenture Offering will be subject to a hold period of four months from the date of closing. The net proceeds from the Debenture Offering will be used for working capital and general corporate purposes.

OPTION GRANT

Robix also announced today that the Corporation, subject to regulatory approval, has granted incentive stock options to purchase a total of 350,000 common shares, at an exercise price of \$0.23 per common

changes in plans with respect to development projects or capital expenditures and changes in legislation, including but not limited to tax laws, royalties and environmental regulations, stock market volatility and inability to access sufficient capital from external and internal sources. Accordingly, readers should not place undue reliance on the forward-looking statements. Readers are cautioned that the foregoing list of factors is not exhaustive. Additional information on these and other factors that could affect the Corporation's financial results are included in reports on file with applicable securities regulatory authorities and may be accessed through SEDAR at www.sedar.com. The forward-looking information and statements contained in this news release are made as of the date hereof and the Corporation undertakes no obligation to update publicly or revise any forward-looking information or statements, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.